

Exhibit 1**Lien Priority Annex**

DIP ABL Priority Collateral (and Avoidance Proceeds with Respect to such Assets)	DIP Term Priority Collateral (and Avoidance Proceeds with Respect to such Assets)
Carve Out	Carve Out
ABL Prepetition Permitted Liens	Term Loan Prepetition Permitted Liens
DIP ABL Liens DIP ABL Superpriority Claim	DIP Term Liens DIP Term Superpriority Claim
Adequate Protection Liens (for Prepetition ABL Secured Parties) Adequate Protection Superpriority Claims (for Prepetition ABL Secured Parties)	Adequate Protection Liens (for Prepetition Term Loan Secured Parties) Adequate Protection Superpriority Claims (for Prepetition Term Loan Secured Parties)
Prepetition ABL Liens Prepetition ABL Obligations	Prepetition Term Loan Liens Prepetition Term Loan Obligations
DIP Term Liens DIP Term Superpriority Claim	DIP ABL Liens DIP ABL Superpriority Claim
Adequate Protection Liens (for Prepetition Term Loan Secured Parties) Adequate Protection Superpriority Claims (for Prepetition Term Loan Secured Parties)	Adequate Protection Liens (for Prepetition ABL Secured Parties) Adequate Protection Superpriority Claims (for Prepetition ABL Secured Parties)

Prepetition Term Loan Liens Prepetition Term Loan Obligations	Prepetition ABL Liens Prepetition ABL Obligations
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